

Sectors & Stock Weightings: WilderHill Progressive Energy Index (WHPRO) for start of Q4 2012. 52 stocks.

Each stock freely moves according to its share price after the rebalance;
*Banded stocks are those under \$400 million in size and weighted at 0.5%.

Alternative Fuel - 18% Sector Weight (8 stocks @2.12% each +2 *banded stocks)

Andersons, ANDE. Ethanol producer, corn-based; rail group is in fuel transport.
Cameco, CCJ. Uranium fuel, one of largest producers; also does fuel processing.
Chesapeake Energy, CHK. Natural gas, one of larger U.S. independent producers.
Denison Mines, DNN. Uranium fuel, also non-U.S.; decommissions, rec cling astes.
Methanex, MEOH. Methanol, liquid fuel can be derived from fossil fuels or organics.
Range Resources, RRC. Natural gas, produces in Appalachian & Gulf Coast regions.
**REG*, REGI. Biodiesel, converts natural fats, oils, greases into various biofuels.
Rentech, RTK. S ngas & fuels from biomass and aste materials; Gas to Liquids.
Southwestern Energy, SWN. Natural gas, U.S. producer, also midstream services.
**Uranium Energy*, UEC. Uranium fuel, U.S. based in ISR-U recover , development.

New Energy Activity - 22% Sector weight (10 stocks @2.15% each; +1 *banded)

Eaton, ETN. H brids, better electric and fluid po er in truck & auto applications.
Foster Wheeler, FWLT. Infrastructure, engineering services in WtE, LNG, CCS.
**Global Power Equipment*, GLPW. Designs, engineering for gas, h dro, nuclear.
GrafTech, GTI. Graphite, advanced electrodes for po er generation, fuel cells.
Hexcel, HXL. Lighter composites, advanced structural reinforcement materials.
Johnson Controls, JCI. Building controls, also advanced h brid vehicle s stems.
McDermott, MDR. Infrastructure, reduces coal emissions, constructs WtE facilities.
Owens Corning, OC. Materials lightening, building insulation composite materials.
Rockwood Holdings, ROC. Lithium batter rec cling, lithium & cobalt suppl .
Siemens AG, SI. Conglomerate, is diversified across energ innovation global .
Veeco Instruments, VECO. Design, manufactures equipment for LED production.

Better Efficiency - 22% Sector Weight (10 stocks @2.20% each)

Acuity Brands, AYI. LED lights, OLEDs, and controls for indoor & outdoor lighting.
A.O. Smith, AOS. Energ efficienc innovations for ater heating & monitoring.
Apogee, APOG. Advanced glass, for better efficienc , green building designs.
Emerson Electric, EMR. Broad ork in energ efficienc , storage, latel biofuels.
Esco Technologies, ESE. Po er grid, advances 2- a metering & communications.
General Cable, BGC. Po er grid, high voltage transmission cable and ire products
Koninklijke Philips Electronics NV, PHG. Efficient LEDs, advanced industrial lighting.
LSB Industries, LXU. Greater energ efficienc in building end-use, heating, cooling.
Regal Beloit, RBC. Energ efficient motors, in commercial, industrial, homes etc.
Woodward, WWD. Energ controllers, optimi ation, industrial turbines in generation.

Conversion & Storage - 20% Sector weight (9 stocks @2.16% each +1 banded stock)

Altra Holdings, AIMC. Mechanical po er transmission, electro-mechan conversion.
Chart Industries, GTLS. Natural gas, LNG; liquefied gas storage/transport, efficienc .
Chicago Bridge & Iron, CBI. Nat. gas; also better containment for ne t-gen nuclear.
Clean Energy Fuels, CLNE. Natural gas fleet vehicles, integration and distribution.
Covanta Holding, CVA. Incineration, converts aste to energ (WtE); conglomerate.
Energizer, ENR. Lithium, NiMH, various ne batter and charger technologies.
EnerSys, ENS. Batter maker, for telecommunications, utilities, motive po er.

**Exide Technologies*, XIDE. Better lead-acid batteries for motive, traction uses.
Golar LNG, GLNG. LNG, major independent carrier, gas transport, regasification.
Westport Innovations, WPRT. Enables vehicles use of natural gas, gaseous fuels.

Emission Reduction - 12% Sector Weight (5 stocks @2.10% each +3 *banded stocks)

**ADA-ES*, ADES. Coal emissions reduction, mercury, NOX, CO2, numerous pollutants.
**Avalon Rare Metals*, AVL. Strategic elements, in emissions reduction; efficiency.
Corning, GLW. Diverse activities includes emissions reduction, filters, and catalysts.
Heckmann, HEK. Natural gas: recycles water, prevents spills; used oil recycling.
**Peerless*, PMFG. Pollution reduction, effluent separation & filtration systems.
Sasol Ltd, SSL. Synthetic fuel; potential CO2 capture/sequestration (CCS).
Tata Motors, TTM. Smaller & nano vehicles, India-based with worldwide sales.
Tenneco, TEN. Automotive end-of-pipe emissions controls, catalytic converters.

Utility - 6% Sector weight (3 stocks @2.00% each)

Companhia Energetica de Minas Cemig, CIG. Brazilian Utility, large hydroelectric.
Centrais Electricas Brasileiras, EBR. Brazilian Utility, large hydro, also nuclear.
Enersis, S.A., ENI. Chile, Argentina, Peru. Utility, lower-CO2 large hydroelectric.